

Psychiatry Audit Tool		Problem Focused	Exp. Problem Focused	Detailed	Comprehensive
History	<b>HPI:</b> ____Location ____Severity ____Timing ____Modifying Factor ____Quality ____Duration ____Context ____Associated sign/symptom	1-3	1-3	4+	4+
	<b>Review of Systems:</b> ____Constitutional ____Eyes ____ENMT ____Musculo ____Neuro ____Integumentary ____GI ____GU ____Cardio ____Resp ____Hem/Lymph ____Endo ____Psych ____Allergy/ Immuno	None	1	2-9	10+
	<b>Past History:</b> medications, past illness, surgeries, allergies to meds <b>Family History:</b> medical events/disease in family <b>Social History:</b> marital status, education, use of drugs, tobacco, etc.	None	None	1	3
95 EXAM	Body Areas ____Head/Face ____Chest/Breast ____Abdomen ____Back/Spine ____Neck ____Genitalia/groin/buttocks ____Extremities Organ Systems <b>Constitutional</b> ____Eyes ____ENMT ____CV ____Resp ____GI ____GU ____Skin ____Neuro ____Musculoskeletal ____Psych ____Hem/Lymph/Immuno	1 Area or Organ system	2-7 Areas &/or Organ systems	2-7 Areas &/or Organ Systems; 1 in Detail	<b>8+ Organ Systems Only</b>
97 EXAM	<b>Psychiatric</b> <ul style="list-style-type: none"> <li>Description of speech including: rate; volume; articulation; coherence; &amp; spontaneity with notation of abnormalities (eg, perseveration, paucity of language)</li> <li>Description of thought processes including: rate of thoughts; content of thoughts (eg, logical vs. illogical, tangential); abstract reasoning; and computation</li> <li>Description of associations (eg, loose, tangential, circumstantial, intact)</li> <li>Description of abnormal or psychotic thoughts including: hallucinations; delusions; preoccupation with violence; homicidal or suicidal ideation; and obsessions</li> <li>Description of the patient's judgment (eg, concerning everyday activities and social situations) and insight (eg, concerning psychiatric condition)</li> </ul> Complete mental status examination including <ul style="list-style-type: none"> <li>Orientation to time, place and person</li> <li>Recent and remote memory</li> <li>Attention span and concentration</li> <li>Language (eg, naming objects, repeating phrases)</li> <li>Fund of knowledge (eg, awareness of current events, past history, vocabulary)</li> <li>Mood and affect (eg, depression, anxiety, agitation, hypomania, lability)</li> </ul> <b>Constitutional</b> <ul style="list-style-type: none"> <li>Measurement of <b>any three of the following seven</b> vital signs:             <ol style="list-style-type: none"> <li>sitting or standing blood pressure,</li> <li>supine blood pressure,</li> <li>pulse rate and regularity,</li> <li>respiration,</li> <li>temperature,</li> <li>height,</li> <li>weight (May be measured and recorded by ancillary staff)</li> </ol> </li> <li>General appearance of patient (eg, development, nutrition, body habitus, deformities, attention to grooming)</li> </ul> <b>Musculoskeletal (only one of these bullets if comprehensive)</b> <ul style="list-style-type: none"> <li>Assessment of muscle strength and tone (eg, flaccid, cog wheel, spastic) with notation of any atrophy and abnormal movements</li> <li>Examination of gait and station</li> </ul>	1 to 5 Bullets	6 Bullets	9 Bullets	All Bullets

#### BOX D: Final Result for Complexity of Medical Decision Making: 2 of 3 required

A Number of diagnoses or management options	≤ 1 Minimal	2 Limited	3 Multiple	≥ 4 Extensive
B Amount and complexity of data to be reviewed	≤ 1 Minimal	2 Limited	3 Multiple	≥ 4 Extensive
C Risk of complications and/or morbidity or mortality	Minimal	Low	Moderate	High
<b>TYPE OF MEDICAL DECISION MAKING</b>	<b>Straight forward</b>	<b>Low</b>	<b>Moderate</b>	<b>High</b>

## Content and Documentation Requirements

### Level of Exam

Problem Focused

Expanded Problem Focused

Detailed

Comprehensive

### Perform and Document:

**One to five** elements identified by a bullet.

**At least six** elements identified by a bullet.

**At least nine** elements identified by a bullet.

Perform **all** elements identified by a bullet; document every element in each box with a shaded border and at least one element in each box with an unshaded border.