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| HISTORY | Chief Complaint must be documented. | Problem Focused | Exp. Problem Focused | Detailed | Comprehensive |
| | HPI: __ Location __ Severity __ Timing __ Modifying Factor __ Quality __ Duration __ Context __ Associated sign/symptom | 1-3 | 1-3 | 4+ | 4+ |
| | Review of Systems: __ Constitutional __ Eyes __ ENMT __ Musculo __ Neuro __ Integumentary __ GI __ GU __ Cardio __ Resp __ Hem/Lymph __ Endo __ Psych __ Allergy/ Immuno | None | 1 | 2-9 | 10+ or "All others reviewed & negative" |
| | __ Past History: medications, past illness, surgeries, allergies to meds __ Family History: medical events/disease in family __ Social History: marital status, education, use of drugs, tobacco, etc. | None | None | 1 | 3* |

*Complete PFSH: 2 HX areas for Est pts. Office, Domiciliary, Home, Emergency Dept, Subseq Nursing Facility
3 HX areas for New pts. Office, Consultation, Initial Hospital, Hospital Obs, Comp Nursing facility assessment

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|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------|-------------------------------------------------------|--------------------------------|
| 95 EXAM | Body Areas __ Head/Face __ Chest/Breast __ Abdomen __ Back/Spine __ Neck __ Genitalia/groin/buttocks __ Extremities Organ Systems __ Constitutional __ Eyes __ ENMT __ CV __ Resp __ GI __ GU __ Skin __ Neuro __ Musculoskeletal __ Psych __ Hem/Lymph/Immuno | 1 Area or Organ system | 2-7 Areas &/or Organ systems | 2-7 Areas &/or Organ Systems; 1 in Detail | 8+ Organ Systems Only |
|---------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|------------------------------------|-------------------------------------------------------|--------------------------------|

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|---------|----------------------------------------|-------------|------------|-----------|-------------------------------------------------------------|
| 97 EXAM | Eyes Bullets listed on back. | 1-5 Bullets | 6+ Bullets | 9 Bullets | All bullets in shaded borders & 1 in each unshaded |
|---------|----------------------------------------|-------------|------------|-----------|-------------------------------------------------------------|

| BOX A: Number Of Diagnosis or Management Options (N x P = R) | | | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------|---------------------|------------------|
| Problems | Number | Points | Results | |
| Self-limited or minor (stable, improved or worsening) | Max = 2 | 1 | | |
| Est. problem: stable or improving | | 1 | | |
| Est problem: worsening | | 2 | | |
| New problem: no additional work-up planned | Max = 1 | 3 | | |
| New problem: additional work-up planned | | 4 | | |
| Bring to line A in Final Result for MDM | | | Total | |
| BOX B: Amount and/or Complexity of Data to be reviewed | | | | Points |
| Review and/or order of clinical lab test | | | | 1 |
| Review and/or order of tests in the radiology section of CPT | | | | 1 |
| Review and/or order of tests in the medicine section of CPT | | | | 1 |
| Discussion of test results with performing physician | | | | 1 |
| Decision to obtain old records and/or obtaining history from someone other than patient | | | | 1 |
| Review and summarization of old records and/or obtaining history from someone other than patient and/or discussion of case with another health care provider | | | | 2 |
| Independent visualization, tracing or specimen itself (not simply review of report) | | | | 2 |
| Bring to line B in Final Result for MDM | | | Total | |
| BOX D: Final Result for Complexity of Medical Decision Making: 2 of 3 required | | | | |
| A Number of diagnoses or management options | ≤ 1 Minimal | 2 Limited | 3 Multiple | ≥ 4 Extensive |
| B Amount and complexity of data to be reviewed | ≤ 1 Minimal | 2 Limited | 3 Multiple | ≥ 4 Extensive |
| C Risk of complications and/or morbidity or mortality | Minimal | Low | Moderate | High |
| TYPE OF DECISION MAKING | Straight Forward | Low Complexity | Moderate Complexity | High Complexity |

| BOX C: Risk of Complication and/or Morbidity or Mortality | | | |
|-----------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Presenting Problems | Diagnostic Procedures ordered | Management Options Selected |
| MINIMAL | <ul style="list-style-type: none"> 1 self-limited or minor problem (eg. Cold, insect bite, tinea corporis) | <ul style="list-style-type: none"> Lab tests requiring venipuncture EKG/EEG Urinalysis Ultrasound X-RAYS KOH prep | <ul style="list-style-type: none"> Rest Gargles Elastic bandages Superficial dressings |
| LOW | <ul style="list-style-type: none"> 2 or more self-limited or minor problems 1 stable chronic illness Acute uncomplicated illness or injury | <ul style="list-style-type: none"> Physiologic test not under stress Non-cardiovascular imaging Superficial needle biopsies Clinical lab test requiring arterial puncture Skin biopsies | <ul style="list-style-type: none"> Over-the-counter drugs Minor surgery w/ no identified risk factors Physical therapy Occupational therapy IV fluids without additives |
| MODERATE | <ul style="list-style-type: none"> 1 or more chronic illnesses w/mild exacerbation, progression or side effects of treatment 2 or more stable chronic illnesses Undiagnosed new problem w/ uncertain prognosis Acute illness with systemic symptoms Acute complicated injury | <ul style="list-style-type: none"> Physiologic test under stress Diagnostic endoscopies w/no identified risk factors Deep needle or incisional biopsy Cardiovascular imaging studies w/contrast, no identified risk factors Obtain fluid from body cavity | <ul style="list-style-type: none"> Minor surgery with identified risk factors Elective major surgery (open, percut, or endoscopic) no identified risk factors Prescription drug management Therapeutic nuclear medicine IV fluids with additives Closed treatment of fracture or dislocation w/o manipulation |
| HIGH | <ul style="list-style-type: none"> 1 or more chronic illnesses w/ severe exacerbation, progression or side effects of treatment Acute or chronic illnesses or injuries that pose a threat to life or bodily function Abrupt change in neurologic status | <ul style="list-style-type: none"> Cardiovascular imaging studies w/contrast w/ identified risk factors Cardiac electrophysiological tests Diagnostic endoscopies w/identified risk factors Discography | <ul style="list-style-type: none"> Elective major surgery (open, percut or endoscopic) w/ identified risk factors Emergency major surgery (open, percut, or endoscopic) Parenteral controlled substances Drug therapy requiring intensive monitoring for toxicity Decision not to resuscitate or to de-escalate care because of poor prognosis |

| System/Body Area | Elements of Examination |
|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Eyes | <ul style="list-style-type: none"> • Test visual acuity (Does not include determination of refractive error) • Gross visual field testing by confrontation • Test ocular motility including primary gaze alignment • Inspection of bulbar and palpebral conjunctivae • Examination of ocular adnexae including lids (eg, ptosis or lagophthalmos), lacrimal glands, lacrimal drainage, orbits and preauricular lymph nodes • Examination of pupils and irises including shape, direct and consensual reaction (afferent pupil), size (eg, anisocoria) and morphology • Slit lamp examination of the corneas including epithelium, stroma, endothelium, and tear film • Slit lamp examination of the anterior chambers including depth, cells, and flare • Slit lamp examination of the lenses including clarity, anterior and posterior capsule, cortex, and nucleus • Measurement of intraocular pressures (except in children and patients with trauma or infectious disease) <p>Ophthalmoscopic examination through dilated pupils (unless contraindicated) of</p> <ul style="list-style-type: none"> • Optic discs including size, C/D ratio, appearance (eg, atrophy, cupping, tumor elevation) and nerve fiber layer • Posterior segments including retina and vessels (eg, exudates and hemorrhages) |
| Neurologic/ Psychiatric | <p>Brief assessment of mental status including</p> <ul style="list-style-type: none"> • Orientation to time, place and person, • Mood and affect (eg, depression, anxiety, agitation) |

Content and Documentation Requirements

Level of Exam

Perform and Document:

Problem Focused

One to five elements identified by a bullet.

Expanded Problem Focused

At least six elements identified by a bullet.

Detailed

At least nine elements identified by a bullet.

Comprehensive

Perform **all** elements identified by a bullet; document every element in each box with a shaded border and at least one element in each box with an unshaded border.