

	Chief Complaint must be documented.	Problem Focused	Exp. Problem Focused	Detailed	Comprehensive
<b>HISTORY</b>	HPI: ____Location ____Severity ____Timing ____Modifying Factor ____Quality ____Duration ____Context ____Associated sign/symptom	1-3	1-3	4+	4+
	Review of Systems: ____Constitutional ____Eyes ____ENMT ____Musculo ____Neuro ____Integumentary ____GI ____GU ____Cardio ____Resp ____Hem/Lymph ____Endo ____Psych ____Allergy/ Immuno	None	1	2-9	10+ or "All others reviewed & negative"
	____Past History: medications, past illness, surgeries, allergies to meds ____Family History: medical events/disease in family ____Social History: marital status, education, use of drugs, tobacco, etc.	None	None	1	3*

\*Complete PFSH: 2 HX areas for Est pts. Office, Domiciliary, Home, Emergency Dept, Subseq Nursing Facility

3 HX areas for New pts. Office, Consultation, Initial Hospital, Hospital Obs, Comp Nursing facility assessment

<b>95 EXAM</b>	Body Areas ____Head/Face ____Chest/Breast ____Abdomen ____Back/Spine ____Neck ____Genitalia/groin/buttocks ____Extremities Organ Systems ____Constitutional ____Eyes ____ENMT ____CV ____Resp ____GI ____GU ____Skin ____Neuro ____Musculoskeletal ____Psych ____Hem/Lymph/Immuno	1 Area or Organ system	2-7 Areas &/or Organ systems	2-7 Areas &/or Organ Systems; 1 in Detail	<b>8+</b> <b>Organ Systems Only</b>
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<b>97 EXAM</b>	<b>Eyes</b> Bullets listed on back.	1-5 Bullets	6+ Bullets	9 Bullets	All bullets in shaded borders & 1 in each unshaded
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BOX A: Number Of Diagnosis or Management Options (N x P = R)				
Problems	Number	Points	Results	
Self-limited or minor (stable, improved or worsening)	Max = 2	1		
Est. problem: stable or improving		1		
Est problem: worsening		2		
New problem: no additional work-up planned	Max = 1	3		
New problem: additional work-up planned		4		
Bring to line A in Final Result for MDM		Total		
BOX B: Amount and/or Complexity of Data to be reviewed			Points	
Review and/or order of clinical lab test			1	
Review and/or order of tests in the radiology section of CPT			1	
Review and/or order of tests in the medicine section of CPT			1	
Discussion of test results with performing physician			1	
Decision to obtain old records and/or obtaining history from someone other than patient			1	
Review and summarization of old records and/or obtaining history from someone other than patient and/or discussion of case with another health care provider			2	
Independent visualization, tracing or specimen itself (not simply review of report)			2	
Bring to line B in Final Result for MDM		Total		
BOX D: Final Result for Complexity of Medical Decision Making: 2 of 3 required				
A Number of diagnoses or management options	≤ 1 Minimal	2 Limited	3 Multiple	≥ 4 Extensive
B Amount and complexity of data to be reviewed	≤ 1 Minimal	2 Limited	3 Multiple	≥ 4 Extensive
C Risk of complications and/or morbidity or mortality	Minimal	Low	Moderate	High
TYPE OF DECISION MAKING	Straight Forward	Low Complexity	Moderate Complexity	High Complexity

BOX C: Risk of Complication and/or Morbidity or Mortality			
	Presenting Problems	Diagnostic Procedures ordered	Management Options Selected
MINIMAL	• 1 self-limited or minor problem (eg. Cold, insect bite, tinea corporis)	• Lab tests requiring venipuncture • EKG/EEG • Urinalysis • Ultrasound • X-RAYS • KOH prep	• Rest • Gargles • Elastic bandages • Superficial dressings
LOW	• 2 or more self-limited or minor problems • 1 stable chronic illness • Acute uncomplicated illness or injury	• Physiologic test not under stress • Non-cardiovascular imaging • Superficial needle biopsies • Clinical lab test requiring arterial puncture • Skin biopsies	• Over-the-counter drugs • Minor surgery w/ no identified risk factors • Physical therapy • Occupational therapy • IV fluids without additives
MODERATE	• 1 or more chronic illnesses w/ mild exacerbation, progression or side effects of treatment • 2 or more stable chronic illnesses • Undiagnosed new problem w/ uncertain prognosis • Acute illness with systemic symptoms • Acute complicated injury	• Physiologic test under stress • Diagnostic endoscopies w/o identified risk factors • Deep needle or incisional biopsy • Cardiovascular imaging studies w/contrast, no identified risk factors • Obtain fluid from body cavity	• Minor surgery with identified risk factors • Elective major surgery (open, percut, or endoscopic) no identified risk factors • Prescription drug management • Therapeutic nuclear medicine • IV fluids with additives • Closed treatment of fracture or dislocation w/o manipulation
HIGH	• 1 or more chronic illnesses w/ severe exacerbation, progression, side effects of treatment • Acute or chronic illnesses or injuries that pose a threat to life or bodily function • Abrupt change in neurologic status	• Cardiovascular imaging studies w/contrast w/ identified risk factors • Cardiac electrophysiological tests • Diagnostic endoscopies w/identified risk factors • Discography	• Elective major surgery (open, percut or endoscopic) w/ identified risk factors • Emergency major surgery (open, percut, or endoscopic) • Parenteral controlled substances • Drug therapy requiring intensive monitoring for toxicity • Decision not to resuscitate or to de-escalate care because of poor prognosis

System/Body Area	Elements of Examination
Eyes	<ul style="list-style-type: none"> <li>• Test visual acuity (Does not include determination of refractive error)</li> <li>• Gross visual field testing by confrontation</li> <li>• Test ocular motility including primary gaze alignment</li> <li>• Inspection of bulbar and palpebral conjunctivae</li> <li>• Examination of ocular adnexae including lids (eg, ptosis or lagophthalmos), lacrimal glands, lacrimal drainage, orbits and preauricular lymph nodes</li> <li>• Examination of pupils and irises including shape, direct and consensual reaction (afferent pupil), size (eg, anisocoria) and morphology</li> <li>• Slit lamp examination of the corneas including epithelium, stroma, endothelium, and tear film</li> <li>• Slit lamp examination of the anterior chambers including depth, cells, and flare</li> <li>• Slit lamp examination of the lenses including clarity, anterior and posterior capsule, cortex, and nucleus</li> <li>• Measurement of intraocular pressures (except in children and patients with trauma or infectious disease)</li> </ul> <p>Ophthalmoscopic examination through dilated pupils (unless contraindicated) of</p> <ul style="list-style-type: none"> <li>• Optic discs including size, C/D ratio, appearance (eg, atrophy, cupping, tumor elevation) and nerve fiber layer</li> <li>• Posterior segments including retina and vessels (eg, exudates and hemorrhages)</li> </ul>
Neurologic/ Psychiatric	<p>Brief assessment of mental status including</p> <ul style="list-style-type: none"> <li>• Orientation to time, place and person,</li> <li>• Mood and affect (eg, depression, anxiety, agitation)</li> </ul>

## Content and Documentation Requirements

<u>Level of Exam</u>	<u>Perform and Document:</u>
Problem Focused	<b>One to five</b> elements identified by a bullet.
Expanded Problem Focused	<b>At least six</b> elements identified by a bullet.
Detailed	<b>At least nine</b> elements identified by a bullet.
Comprehensive	Perform <b>all</b> elements identified by a bullet; document every element in each box with a shaded border and at least one element in each box with an unshaded border.